



To Our Shareholders:

I am very pleased to be able to communicate with our loyal shareholders directly and to give you an update on the progress of the Company so far this year. Branded Legacy, Inc. is a holding company that specializes in hemp and CBD. Its primary focus is the commercial development of cannabinoid-infused edibles, topicals and tinctures with a secondary focus on acquiring manufacturing facilities/companies that can aid in the development of its product lines. Branded Legacy is made up of three subsidiaries, Elev8 Hemp, LLC, Spikes CBDx, LLC and Versatile Industries, LLC.

The Company has been diligently working on Developing its Spikes CBDX brand, expanding sales as well as actively seeking new acquisitions. So far in 2022, Branded Legacy, Inc. has acquired Astound NMN from Rimrock Gold Corp (OTCPK: RMRK) as well as acquiring a Patent from Thomas "Pepper" Johnson for a sports training assembly called The Quickness.

Branded Legacy, Inc. is now utilizing its wholly owned subsidiary, Versatile Industries, as an incubator to bring companies public and spin them off into their own entities. These new entities would result in dividends paid out to our shareholders.

As of recent, Branded Legacy, Inc. has been reducing its debt as well as reducing the amount of issued and outstanding. As of today, we have reduced the Company's liabilities by four hundred and thirty-six thousand one hundred and nineteen dollars (\$436,119) in debt from its balance sheet in 2022. In addition, we have reduced the issued and outstanding common shares by Two Hundred and Two Million (202,000,000) total shares during the month of August alone. This brings the current issued and outstanding down to 236,982,816.

Branded Legacy, Inc. originally signed a letter of intent to acquire Kamino Propagation & Research, LLC on April 6, 2022 and since then, both parties have signed an updated letter of intent to reflect an asset purchase. The Company is located in Newberry, FL and owned by military veterans Maxwell Minch and Joel Reynolds.

Kamino is in the business of growing, farming, harvesting, and selling industrial hemp. Branded Legacy, Inc. toured Kamino's back in March of 2022, and an acquisition opportunity was discussed to the long-term benefit of both companies. While at the farm, both companies discussed how a potential acquisition creates opportunity for Branded Legacy to own everything from seed to shelf, controlling the total process while reducing costs. This in turn would allow Kamino to focus on the growing, farming and harvesting of the industrial hemp while Branded Legacy has the salesforce and network to increase sales. This conversation has developed and has concluded as more advantageous for both parties to make this an asset purchase instead of an acquisition. Additionally, the plants grown by Kamino opens more opportunity for the development of new products not currently in the lineup.

In summary, we have made some progressive shifts in 2022 for Branded Legacy. We know that acquiring companies within the cannabis industry will be extremely advantageous for the growth of the Company. We believe we are heading in the right direction and have the right people in place to see growth in 2022.

To follow the Company's latest developments visit us on <https://brandedlegacy.com> and on <https://twitter.com/BrandedLegacy>.

Sincerely Yours,

*/s/Jermain Strong
Chief Executive Officer | Branded Legacy, Inc.*